

Items <u>required</u> to receive an IPEP Health Insurance quote:

- IPEP (Anthem) Group Application completed by group & agent
- Group's current summary of benefits and rates
- If group size is 2 to 50:
 - Medical applications completed by each employee
 - Census or Tax & Wage Report (indicating full-time, part-time & termed employees).
 Census must include:
 - Date of birth
 - Zip Code
 - Gender
 - Tier (single, employee + child, employee + spouse or family)
 - Plan enrolled in (if multiple plan options)
- If group size is 51+:
 - Medical applications completed by each employee and/or
 - o Census and Claims Experience including:
 - 2-3 years of paid claims and enrollment by month
 - High Claimants report
 - Rate History
 - Benefit Changes History
- Group's current summary of benefits and rates

ALL INFORMATION NEEDS TO BE EMAILED TO healthinfo@ipep.com